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Via Fax: 212.805.7917

August 29, 2007

Honorable Judge Robert P. Patterson, Jr. Daniel Patrick Moynihan United States Courthouse 500 Pearl Street, Room 2550 New York, NY 10007



Re: Subbarow Fabrics v. J.R.R. Rosenthal Group, Inc. et al.

Docket: 07-CV-2810-RPP

Dear Judge Patterson:

With reference to the captioned action, please note that the Parties continue to engage in settlement negotiations. I it would be imprudent to state a definite date of settlement, as this office has previously done, because various issues require resolution. However, we remain cautiously optimistic that a final settlement is within reach.

Should you have any questions or comments, please do not hesitate to contact the undersigned at your convenience.

Best Regards.

SMA/ab

The parties are to advise the Cent by Lephneu 21, 2007 of the matter has been subtled.